

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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**In re:**

**COMPUTE NORTH HOLDINGS, INC., *et al.*,<sup>1</sup>**

**Debtors.**

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)  
) **Chapter 11**  
)  
) **Case No. 22-90273 (MI)**  
)  
) **(Jointly Administered)**  
) **Re: Docket Nos. 256, 766**

**CERTIFICATE OF NO  
OBJECTION REGARDING DEBTORS' SECOND  
NOTICE OF REJECTION OF CERTAIN EXECUTORY  
CONTRACTS OR UNEXPIRED LEASES AND ABANDONMENT  
OF PROPERTY IN CONNECTION THEREWITH (CUSTOMER CONTRACTS)**

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Pursuant to the Procedures for Complex Chapter 11 Cases in the Southern District of Texas, the undersigned representatives of Compute North Holdings, Inc. and its affiliates (collectively, the "Debtors") certify as follows:

1. On October 24, 2022, the Bankruptcy Court entered an order approving, among other relief, certain procedures for the rejection of the Debtors' executory contracts and unexpired leases [Docket No. 256] (the "Rejection Procedures Order").

2. On January 2, 2023, pursuant to the terms of the Rejection Procedures Order, the Debtors filed their *Second Notice of Rejection of Certain Executory Contracts or Unexpired Leases*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

*and Abandonment of Property in Connection Therewith (Customer Contracts)* (the “Notice”)<sup>2</sup> [Docket No. 766].

3. The Notice was served on all parties receiving electronic notice in this case via ECF and on the parties set forth on the Certificate of Service of the Notice.

4. The deadline for parties to file a response to the Notice was January 12, 2023 (the “Objection Deadline”). More than 24 hours have passed since the Objection Deadline. Counsel for the Debtors received an informal response from counsel for Ofiplex Nv LLC (“Ofiplex”) requesting that his client’s agreement with the Debtors be removed from the proposed Rejection Order as the parties continue to work towards a resolution with respect thereunder. Accordingly, the Debtors have removed such agreement from the proposed Rejection Order. Counsel for the Debtors has reviewed the Court’s docket and no other objection/response to the Notice appears thereon.

5. Attached hereto as **Exhibit A** is the proposed form of order granting the requested relief in the Notice (the “Proposed Order”). Attached hereto as **Exhibit B** is a redline of the Proposed Order reflecting changes between the Proposed Order and the proposed order attached to the Notice.

**WHEREFORE**, the Debtors respectfully request that the Court enter the Proposed Order, granting the relief requested in the Notice, and granting such other and further relief as the Court may deem proper.

*[Remainder of Page Intentionally Left Blank]*

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Notice.

Respectfully submitted,

Dated: January 13, 2023  
Houston, Texas

*/s/ James T. Grogan III*

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**PAUL HASTINGS LLP**

James T. Grogan III (TX Bar No. 24027354)  
600 Travis Street, 58th Floor  
Houston, Texas 77002  
Telephone: (713) 860-7300  
Facsimile: (713) 353-3100  
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)  
Sayan Bhattacharyya (admitted *pro hac vice*)  
Daniel Ginsberg (admitted *pro hac vice*)  
200 Park Avenue  
New York, New York 10166  
Telephone: (212) 318-6000  
Facsimile: (212) 319-4090  
Email: lucdespins@paulhastings.com  
sayanbhattacharyya@paulhastings.com  
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)  
Michael Jones (admitted *pro hac vice*)  
71 South Wacker Drive, Suite 4500  
Chicago, Illinois 60606  
Telephone: (312) 499-6000  
Facsimile: (312) 499-6100  
Email: mattmicheli@paulhastings.com  
michaeljones@paulhastings.com

*Counsel to the Debtors and Debtors in Possession*